



EdvestSM

WISCONSIN'S COLLEGE
SAVINGS PLAN

Edvest College Savings Plan Gift Deposit Form

Date: _____

Dear Edvest College Savings Plan,

Please apply this contribution* to the Edvest College Savings Plan

account of _____ (Beneficiary),

Account Number** (see below for definition) _____

Name of Contributor (please print): _____

Phone: _____

E-mail: _____

See below for important information.



EdvestSM

WISCONSIN'S COLLEGE
SAVINGS PLAN



* The minimum contribution amount to an Edvest College Savings Plan account is \$25. Contributions are permitted by personal checks (excluding starter checks, credit card convenience checks and counter checks), bank drafts, teller's checks and checks issued by a financial institution payable to the account owner and endorsed over to the Plan, and third-party personal checks up to \$10,000. Checks must be drawn on a banking institution located in the U.S. and must be payable in U.S. dollars.

** The Account Number can be found on the account owners' statement and it comprised of the four (4) digit number preceding the dash (investment portfolio) and the set of numbers to the right (account number). To ensure the contribution is applied properly, the entire Gift Contribution Number is needed - both the four (4) digit number preceding the dash (investment option) and the set of numbers to the right (account number). If you do not have the Gift Contribution Number for the Edvest College Savings Plan account in which you would like to make your contribution, present your check to the account owner. The account owner will need to add the Gift Contribution Number to the check and submit the check to Edvest College Savings Plan on your behalf. Or, after the account owner adds the Gift Contribution Number to your check, you may mail it directly to Edvest College Savings Plan using the address above.

Consider the investment objectives, risks, charges and expenses before investing in the Edvest College Savings Plan. Please visit www.edvest.com for a Disclosure Booklet containing this information and other information. Read it carefully.

Before investing in a 529 plan, you should consider whether the state you or your designated beneficiary reside in or have taxable income in has a 529 plan that offers favorable state income tax or other benefits that are only available if you invest in that state's 529 plan.

The Edvest College Savings Plan is offered by the State of Wisconsin. TIAA-CREF Tuition Financing, Inc. is the Plan Manager. Investments in the plan are neither insured nor guaranteed and there is the risk of investment loss.