



# Edvest<sup>SM</sup>

WISCONSIN'S COLLEGE SAVINGS PLAN



## GIFT DEPOSIT FORM

Date: \_\_\_\_\_

Dear Edvest College Savings Plan,

Please apply this contribution to the Edvest College Savings Plan account of \_\_\_\_\_ (Beneficiary).

Account Number: \_\_\_\_\_

Name of Contributor (please print): \_\_\_\_\_

Phone: \_\_\_\_\_

E-mail: \_\_\_\_\_



*See below for important information.*



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\* The minimum contribution amount to an Edvest account is \$25. Contributions are permitted by personal checks (excluding starter checks, credit card convenience checks and router checks), bank drafts, teller's checks and checks issued by a financial institution payable to the account owner and endorsed over to the Edvest College Savings Plan, and third-party personal checks up to \$10,000. Checks must be drawn on a banking institution located in the U.S. and must be payable in U.S. currency.

\*\* The account number can be found on the account owner's statement and is comprised of the (4) digit number preceding the dash (investment option number) and the set of numbers to the right (account number).

**Consider the investment objectives, risks, charges and expenses before investing in the Edvest College Savings Plan. Please call toll-free 1-888-338-3789 or visit [www.Edvest.com](http://www.Edvest.com) for a Plan Disclosure Booklet containing this and other information. Read it carefully. Investments in the plan are neither insured nor guaranteed and there is the risk of investment loss. Before investing in a 529 plan, you should consider whether the state you or your designated beneficiary reside in or have taxable income in has a 529 plan that offers favorable state income tax or other benefits that are only available if you invest in that state's 529 plan.**

The Edvest College Savings Plan is offered by the State of Wisconsin. TIAA-CREF Tuition Financing, Inc. program manager. TIAA-CREF Individual & Institutional Services, LLC, member FINRA, distributor and underwriter for Edvest. C35360